

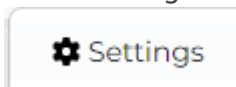
CRM Phone Usage

Setting Extension Up in CRM

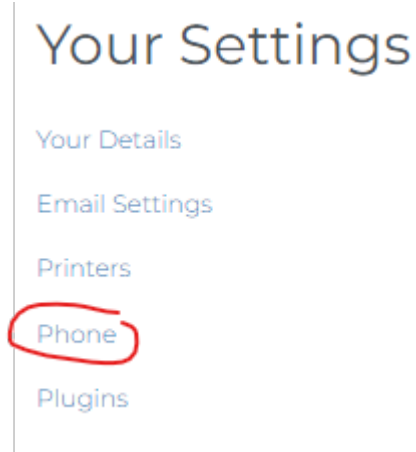
1. Log in to the CRM
2. Click the cog item in the top right hand side of the CRM



3. Click Settings



4. On the left hand menu select Phone



5. You will be asked to give permission for your microphone to be used.

You must select yes to giving permission to use your microphone. Your phone will not register without this information

6. Fill in the form with your provided details

Enter your phone settings below to enable your browser phone.

Authentication

Username

Password

Audio Settings

Speaker

Ringer

Microphone

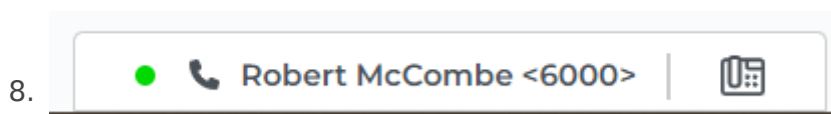
- ☒ Auto Gain Control
- ☒ Echo Cancellation
- ☒ Noise Suppression

Other Settings

Auto Login?

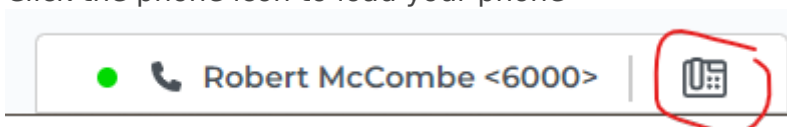
Enable Notifications?

7. After clicking save, your phone should automatically try to log you in.




Outgoing Calls

1. Click the phone icon to load your phone



2. This will load the dialpad

Robert McCombe <6000>

1	2	3
4	5	6
7	8	9
	0	del

Call Log

Dialer

Phone Book

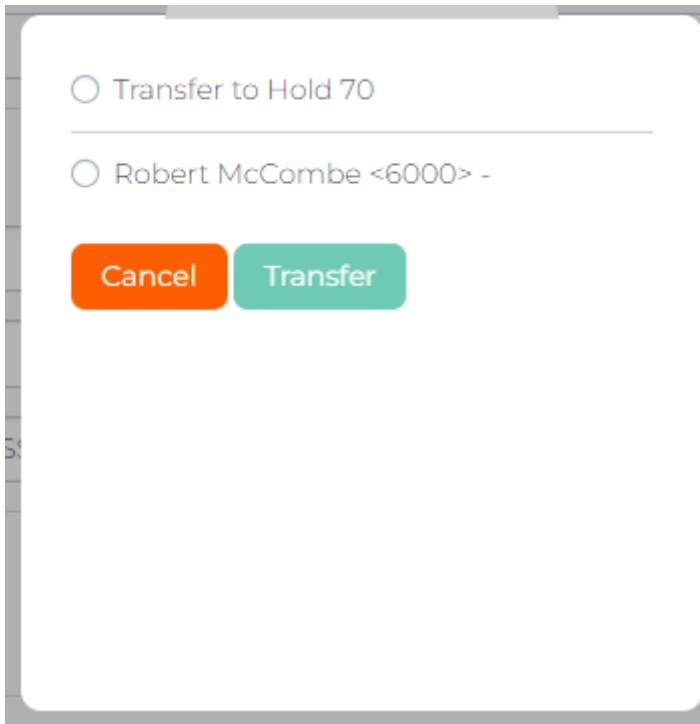
- You do not have to enter a 9 before the number to make an outgoing call**
- You can either click the green tick button or press the enter key to call someone

Transferring Calls

- You can transfer calls by using the transfer button



- This will list available agents or you can transfer to the holding queues



Putting a Call On Hold

1. You can place a call on hold using the hold button

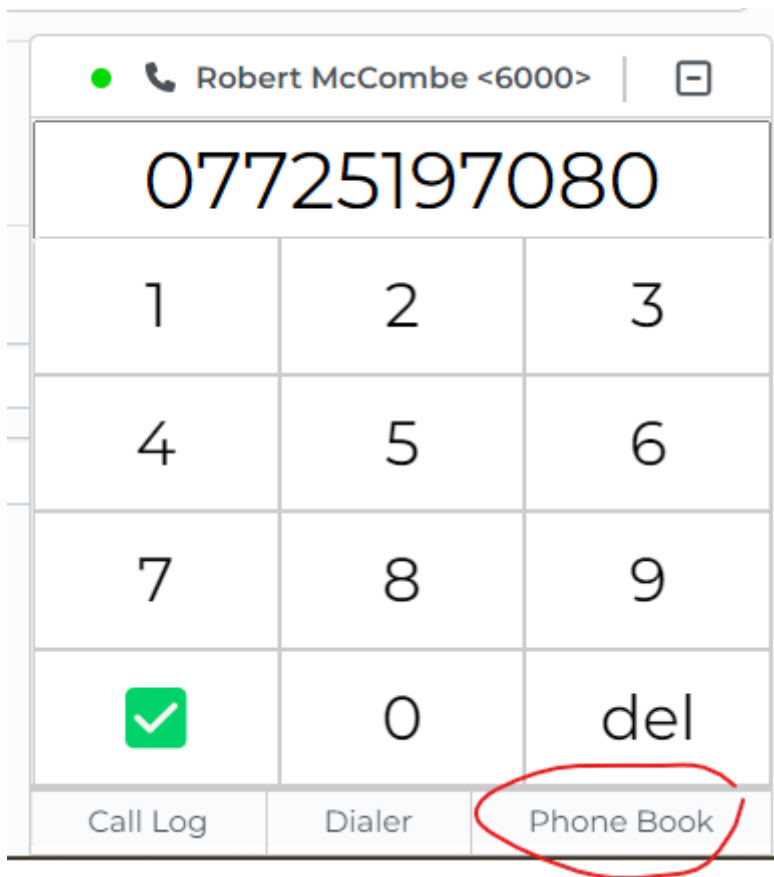


2. You can take a call off hold by pressing the play button

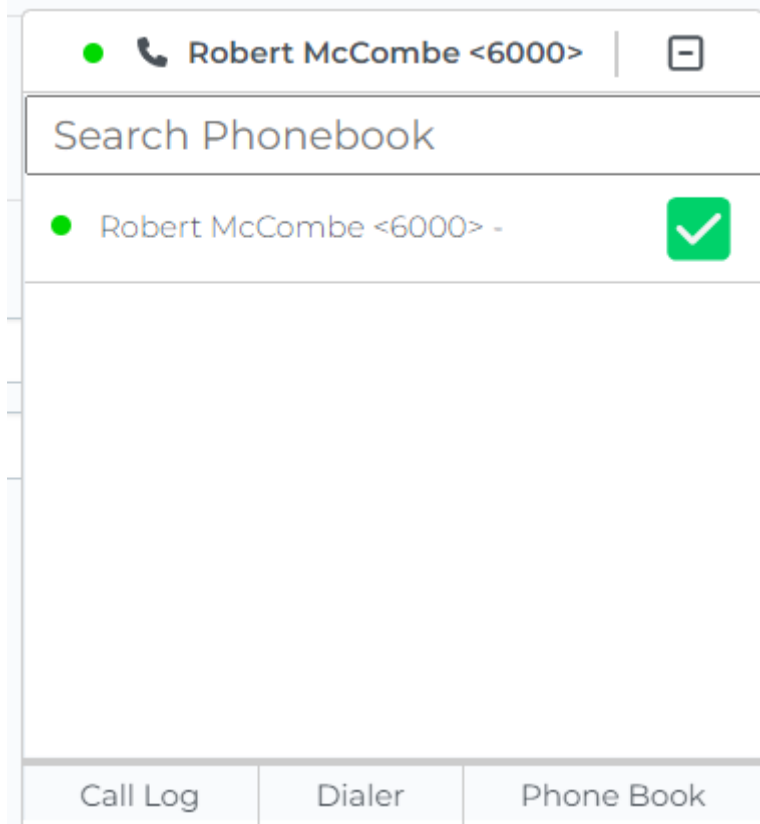


Using the Phone Book

1. You can phone any customer or supplier from the phone book with a quick search



2. By default the phone book shows available other users



Revision #2

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