

Generic Onboarding

- [Overview](#)
- [Incase of Fire Procedure](#)
- [Holiday Requests](#)
- [Email System](#)
- [Internal Chat System - Rocketchat](#)
- [Matic Track - Getting Set Up](#)
- [Matic Manual](#)
- [Filesystems](#)
- [The Vault](#)
- [Procedure Overview Template](#)

Overview

1. [In Case of Fire Procedure](#)
2. [Holiday Requests](#)
 1. Viewing Holiday Calendar
 2. Making a Holiday Requests
 3. Viewing your available Holiday Allowance
3. [Emails](#)
 1. Logging into the Webmail
 2. Adding to your phone
4. [Internal Chat System](#)
5. [MaticTrack - General Usage](#)
6. [Matic Manual](#)
 1. Accessing
 2. Adding
 3. Editing
 4. QR Code Generation
7. [Employee Handbook](#)
8. [Accessing Files](#)
 1. Onedrive
 2. Nethdd
 3. Root Folder
 1. Customers
 2. Quotes
 3. Projects
9. [The Vault \(Password Manager\)](#)

Incase of Fire Procedure

1. Proceed to the nearest fire exit
2. Meet at the grass verge across the road



Holiday Requests

Accessing The Holiday Calendar

The holiday calendar is available in your Webmail or via the below links:

View in Browser	https://webemail.maticmedia.co.uk/home/holidays@maticmedia.co.uk/Calendar.html
ICS Format	https://webemail.maticmedia.co.uk/home/holidays@maticmedia.co.uk/Calendar
Caldav	https://webemail.maticmedia.co.uk/caldav/holidays@maticmedia.co.uk/Calendar

Making a Holiday Request

[The holiday request procedure can be found here.](#)

Viewing How Many Holidays you have for the Remaining Year

Your remaining holidays are shown...

On your most recent Payslip

As below

maticmedia

PAID BY

Matic Media Services Limited
Unit 9-11
Hagmill Road
Shawhead Industrial Estate
Coatbridge
North Lanarkshire
ML5 4XD

EMPLOYMENT DETAILS

Tax Code: S1257L

Tax Basis: Cumulative

NI Category: A

Employee ID: 4

Pay Period: 01/06/2022 - 30/06/2022 (Tax Month 3)

Payment Date: 27/06/2022

EARNINGS

Public Holiday (Platinum Jubilee Bank Holiday)
Public Holiday (Spring Bank Holiday)
Regular Hours
Regular Hours
Public Holiday (Early May Bank Holiday)
Public Holiday (Good Friday)
Holiday

QUANTITY

8.0000 hours
8.0000 hours
1.0000 hours

RATE

TOTAL

DEDUCTIONS

PAYE

Employee National Insurance Contribution - A

TOTAL

TIME OFF

Holiday in Hours

ACCRUED

0.00

USED

0.00

BALANCE

424.00

PAYMENT DETAILS

Electronic Transfer

EMPLOYER CONTRIBUTIONS

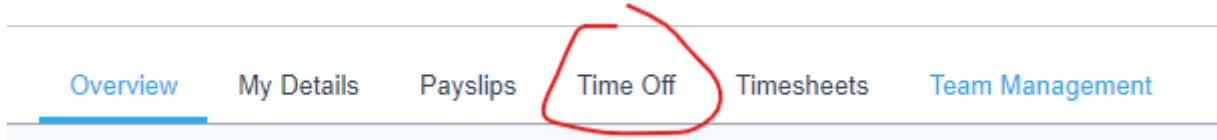
Employer National Insurance Contribution - A

TOTAL

View Xero's Holiday Management Screen

When you are signed up to Payroll you will be given access to MyXero. This allows you to make holiday requests, view payslips and see available holiday allowance.

1. Go to <https://xero.com>
2. Click Login
3. Login with your MyXero Details
4. Click the "Time Off" tab



5. Your time off in hours is show under the holiday balance

Available Time Off BalancesNew Time Off Request

Holiday
424 Hours

Time Off Requests

Description	Time Off Period	Time Off Type	Status
holiday	13 Apr 2022 - 15 Apr 2022	Holiday	Completed
Statutory Paternity Leave	09 Jun 2022 - 22 Jun 2022	Statutory Paternity Leave	Entitled

Holiday
424 Hours

Time Off Requests

Description	Time Off Period	Time Off Type	Status
holiday	13 Apr 2022 - 15 Apr 2022	Holiday	Completed
Statutory Paternity Leave	09 Jun 2022 - 22 Jun 2022	Statutory Paternity Leave	Entitled

Email System

Webmail

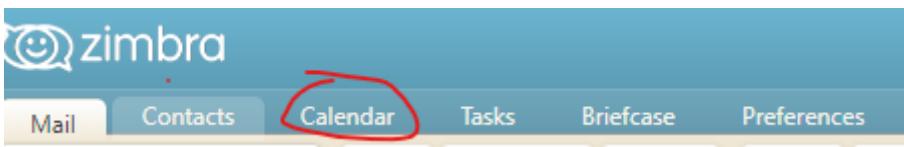
Our email is powered by Zimbra.

Accessing Webmail

You can access your email via this url <https://webemail.maticmedia.co.uk/>

Accessing Calendars

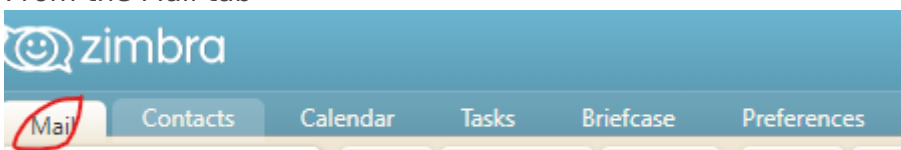
Once logged into email you can access your work calendars and shared calendars via the calendar tab



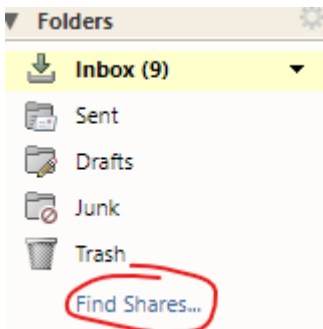
Accessing Shared Resources

Shared Email Mailboxes

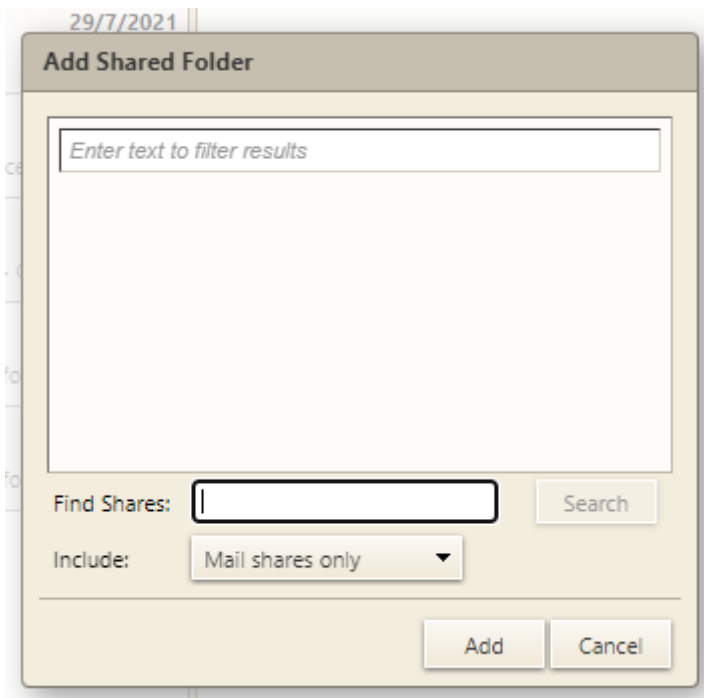
1. From the Mail tab



2. From the folders section click find shares

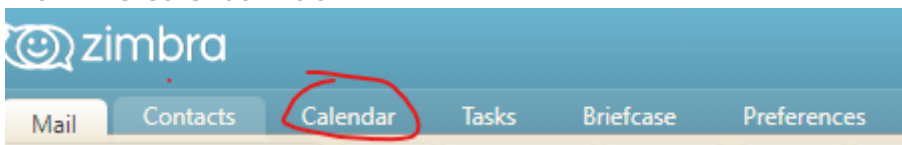


3. You will then be shown all the folders that have been shared with you

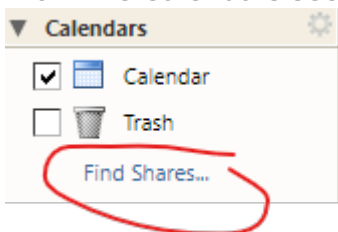


Shared Calendars

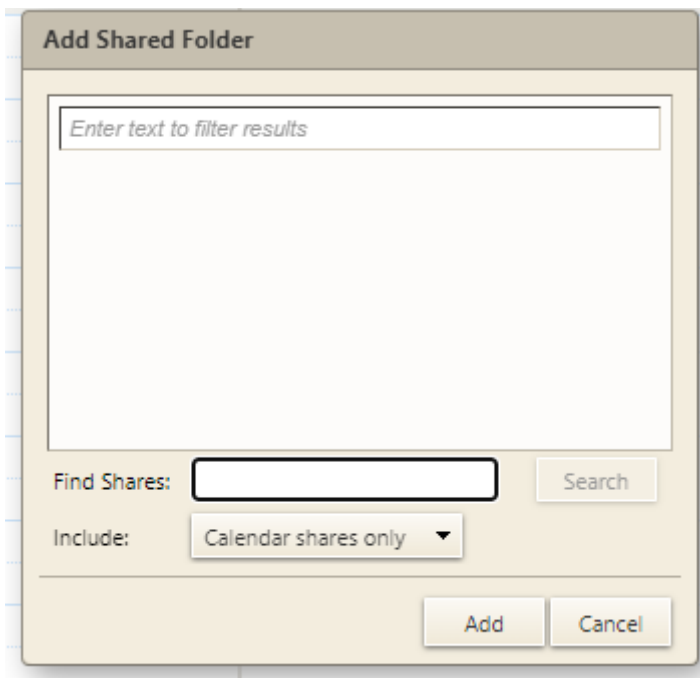
1. From the Calendar Tab



2. From the Calendars section on the left, click "Find Shares"

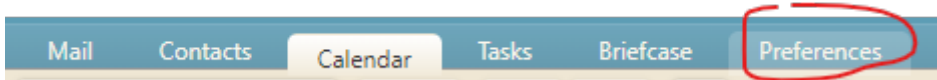


3. Click the share you want to add

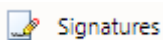


Setting Your Email Signature

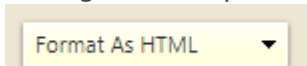
1. From the preferences tab



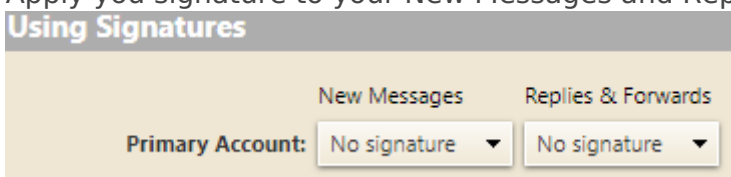
2. Then select "Signatures" from the left hand menu



3. Change the drop down to "Format as HTML"



4. Enter your signature and click save
5. Apply you signature to your New Messages and Replies

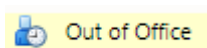


Out of Office

1. From the preferences tab



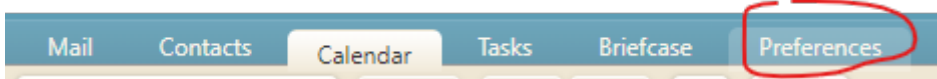
2. Click "Out of Office"



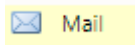
3. Change the form as appropriate for your out of office

Forwarding Your Emails

1. From the preferences tab



2. From the left hand menu select "Mail"



3. Under receiving message fill in the forwarding email section

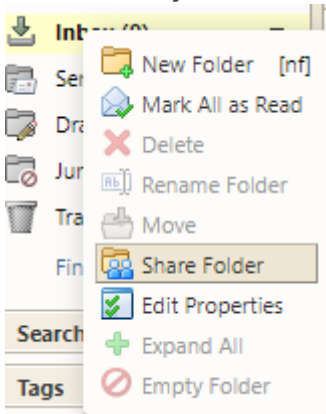
A screenshot of the 'Forward a copy to:' section in the email client. It features a text input field with the placeholder text 'enter email address' and a checkbox labeled 'Don't keep a local copy of messages'.

4. Click "Save"

Sharing Folders with Other Users

You can also share mailboxes with mailing lists like **everyone@**

1. To share any mail folder, right click the folder and click share.



2. Enter the users email and click "Ok"

Share Properties

Name: Inbox
Type: Mail Folder

Share with:

- ☒ Internal users or groups
- ☐ External guests (view only)
- ☐ Public (view only, no password required)

Email:

Role

- ☐ **None** None
- ☒ **Viewer** View
- ☐ **Manager** View, Edit, Add, Remove
- ☐ **Admin** View, Edit, Add, Remove, Administer

Message

Send standard message ▼

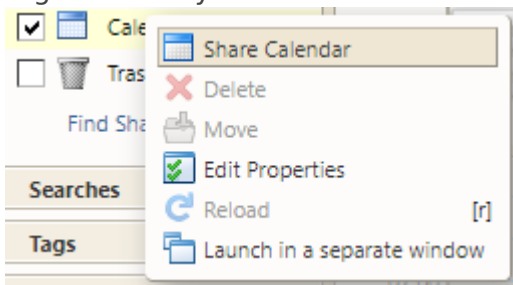
Note: The standard message displays your name, the name of the shared item, permissions granted to the recipients, and sign in information, if necessary.

OK Cancel

Sharing Calendars with Other Users

You can also share calendars with mailing lists like **everyone@**

1. Right click any Calendar and Click Share



2. Enter the users email address and click "Ok"

Share Properties

Name: Calendar
Type: Calendar

Share with:

- ☒ Internal users or groups
- ☐ External guests (view only)
- ☐ Public (view only, no password required)

Email:

Role

- ☐ None None
- ☒ **Viewer** View
- ☐ **Manager** View, Edit, Add, Remove
- ☐ **Admin** View, Edit, Add, Remove, Administer

☐ Allow user(s) to see my private appointments.

Message

Send standard message ▼

Note: The standard message displays your name, the name of the shared item, permissions granted to the recipients, and sign in information, if necessary.

URL

To allow others to access this item, direct them to this URL:

ICS: <http://mail.maticmedia.co.uk/maticmedia.co.uk/Calendar>
View: <http://mail.maticmedia.co.uk/maticmedia.co.uk/Calendar.html>
Outlook: <webcal://mail.maticmedia.co.uk/maticmedia.co.uk/Calendar>

OK Cancel

Adding your Emails to your Phone

For both Android and IOS mobile operating systems you use the IMAP and SMTP settings to set up your email.

Android Phone

This guide here explains how to add your IMAP email to GMAIL on android

[Setting up email in Gmail on Android – Support | one.com](#)

Apple Phone

This guide below explains how to add IMAP email address to MAIL on ISO

Look for the section called "**How to set up your email account manually**"

Internal Chat System - Rocketchat

Accessing Rocketchat in Browser

You will be given you login details for Rocketchat by IT.

You can access rocketchat by visiting <https://chat.maticmedia.co.uk/> in any browser

Adding to your Mobile Phone

You can add rocketchat to you mobile phone by following the guide [here](#).

General Usage

You can see general usage in the rocket chat manual [here](#)

Matic Track - Getting Set Up

Accessing the MaticTrack

You can access the matictrack from this url: <https://matictrack.maticmedia.co.uk/>

What is the MaticTrack?

The MaticTrack is an Enterprise Resource and Planning software.

It manages, reports and tracks the following resources for us...

- Customer Information
 - Company Details
 - Contact Details
- Sales
 - QuickQuotes
 - Quotes
 - Carts
 - Orders
 - Payments
 - Artwork
 - Catalogue
 - Customer Price Lists
- Operations
 - Projects
 - Jobs
 - Endpoints
 - Dispatch
 - Stock
 - Job Planning
- Purchasing
 - Remittances
 - Purchase Orders
 - Suppliers
- Accounts
 - Invoicing
 - Credits
 - Journals

- Marketing
 - Marketing Lists
 - Third Party Systems Integration
- Graphic Warehouse Website
 - CMS
 - Ecommerce
 - Blog

MaticTrack Manual

The [MaticTrack manual](#) is available here

Matic Manual

The Matic Manual is this website. It's a centralised manual that contains all the documentation for Matic Media Services Limited.

It is accessible from <https://manual.maticmedia.co.uk/>

Logging In

You can log in with the same username and password as the MaticTrack.

Structure

The document structure is made of of shelves which contain books which have chapters and pages.

Books can be in multiple shelves.

Searching

You can search for content via the search bar at the top



Formatting, Naming & Structure Guidelines

- Only Management can create shelves, you will not have permissions for this
- Search for content before adding your own
- Use Headers, Paragraphs and Lists for page structuring
- For manuals use the manual page template

Filesystems

Onedrive

The shared one drive folder is accessible when you log into your Office 365 subscription. Some folders are auto shared

Marketing	Contains all the marketing documents
Strategy (Directors Only)	Contains all the strategy documentation for the business

Internal File Systems

We have two internal file systems hosted within the business.

Unmanaged

Nethdd - This is an unmanaged directory structure i.e. it's managed by humans not computers.

Do not save files in the root directory. They will be deleted.

The Nethdd is accessible via drive Z or url \\192.168.0.10\nethdd\

[You can setup a network map via the instructions here](#)

Managed

The MaticTrack automatically manages folder structure for Customers, Quotes and Projects i.e. when a customer is created it automatically creates a folder.

DO NOT DELETE, EDIT OR MOVE ANY AUTO GENERATED FOLDER, IT WILL JUST BE REGENERATED

The ROOT folders are available here:

Folder	Drive Letter	URL
Customers	L	\\192.168.0.10\ROOT\CUSTOMERS

Quotes	Q	\\192.168.0.10\ROOT\QUOTES
Projects	P	\\192.168.0.10\ROOT\PROJECTS
Matic Media Services Ltd	M	\\192.168.0.10\ROOT\CUSTOMERS\M\ Matic Media Services Ltd

[You can setup a network map via the instructions here](#)

The Vault

The vault is our shared password manager.

[Instructions on how to use it can be found here.](#)

Procedure Overview

Template

Overview Description

Lorem ipsum dolor sit amet, consectetur adipiscing elit. Nulla malesuada sed quam eu sodales. Cras vel venenatis tortor. Maecenas dolor elit, molestie vel facilisis in, consequat quis lacus. Integer eu purus nisl. Nunc imperdiet orci quis vulputate vehicula. Integer faucibus, quam vel condimentum congue, odio nunc hendrerit sem, eget aliquet neque nibh ut magna. Curabitur pulvinar nec sem sed finibus. Sed nec ipsum et eros ultricies faucibus.

Details

Location	
Occurrence	
Procedure Creator	
Procedure Owner	
Last Reviewed	

Steps

Step 1

Description of step, image demonstrating step shown below.

[image-1698666126015.png](#)

Image not found or type unknown

Step 2

Description of step, image demonstrating step shown below.

[image-1698666126015.png](#)

Image not found or type unknown

Step 3

Description of step, image demonstrating step shown below.

[image-1698666126015.png](#)

Image not found or type unknown

Step 4

Description of step, image demonstrating step shown below.

[image-1698666126015.png](#)

Image not found or type unknown

Step 5

Description of step, image demonstrating step shown below.

[image-1698666126015.png](#)

Image not found or type unknown

Step 6

Description of step, image demonstrating step shown below.

[image-1698666126015.png](#)

Image not found or type unknown

Step 7

Description of step, image demonstrating step shown below.

[image-1698666126015.png](#)

Image not found or type unknown

Recording Measures

Where should this be recorded?

Information on how the procedure is recorded

- When
- Where
- How

How is recording checked and analysed?

- Who checks to make sure it has been completed?
- How is this reported?

Video

https://www.youtube.com/embed/_d72tvSi74g?si=knsPMWBa3oF6qU5m