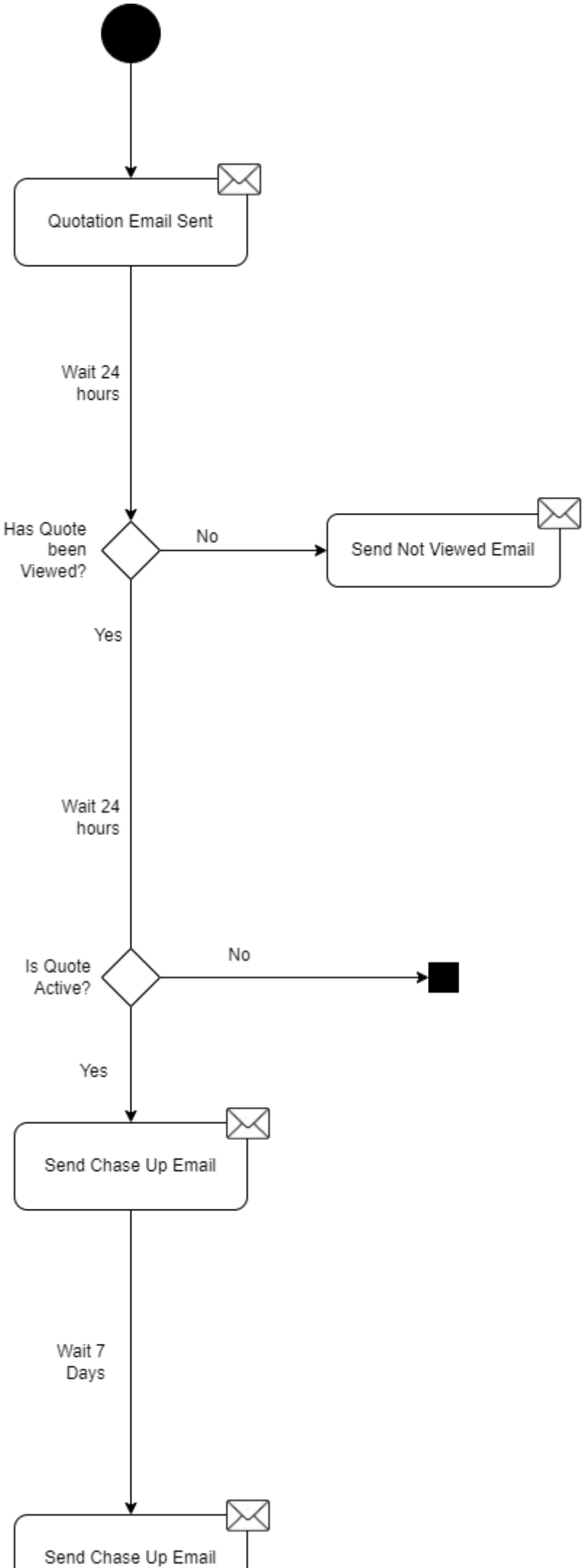
Quotation Journey

The quotation lifecycle journey beings once a quote has been emailed to a customer.

Customers can be removed from automatic quote chase ups by adding them to the Marketing List (QUOTATION LIFECYCLE DISABLE)


Quotation Email Sent
Wait 24 hours
Has Quote been Viewed?
No
Send Not Viewed Email
Yes
Wait 24 hours
Is Quote Active?
No
Yes
Send Chase Up Email
Wait 7 Days
Send Chase Up Email

Revision #2
Created 15 March 2023 17:45:32 by Admin
Updated 15 March 2023 18:12:07 by Admin